

**U.S. Bankruptcy Court
California Northern Bankruptcy Court (San Francisco)
Bankruptcy Petition #: 19-30088**

Assigned to: Judge Dennis Montali
Chapter 11
Voluntary
Asset

Date filed: 01/29/2019
Plan confirmed: 06/20/2020
341 meeting: 04/29/2019
Deadline for filing claims: 10/21/2019
Deadline for filing claims (govt.): 10/21/2019

Debtor

PG&E Corporation
77 Beale Street
P.O. Box 770000
San Francisco, CA 94177
SAN FRANCISCO-CA
(929) 333-8977
Tax ID / EIN: 94-3234914

represented by **Max Africk**
Weil, Gotshal & Manges LLP
767 Fifth Avenue
New York, NY 10153
212-310-8000
TERMINATED: 11/12/2019

Peter J. Benvenutti
Keller Benvenutti Kim LLP
650 California St. 19th Fl.
San Francisco, CA 94108
(415) 364-6798
Email: pbenvenutti@kbbkllp.com

Kevin Bostel
Weil, Gotshal & Manges LLP
767 Fifth Avenue
New York, NY 10153
212-310-8000

Timothy G. Cameron
Cravath, Swaine & Moore LLP
Worldwide Plaza
825 8th Ave.
New York, NY 10019
(212) 474-1120

Jared R. Friedmann
Weil, Gotshal & Manges LLP
767 Fifth Ave.
New York, NY 10153
(212) 310-8000

Andriana Georgallas
Weil, Gotshal & Manges LLP
767 Fifth Avenue
New York, NY 10153
212-310-8000

Stuart J. Goldring
Weil, Gotshal & Manges LLP
767 Fifth Ave.
New York, NY 10153
(212) 310-8000

Matthew Goren
Weil, Gotshal & Manges LLP
767 Fifth Avenue
New York, NY 10153
212-310-8000

David A. Herman
Cravath, Swaine & Moore LLP
825 Eighth Avenue
New York, NY 10019
212-474-1000

Stephen Karotkin
Weil, Gotshal & Manges LLP
767 Fifth Avenue
New York, NY 10153
212-310-8000

Tobias S. Keller
Keller Benvenuti Kim LLP
650 California St. #1900
San Francisco, CA 94108
(415) 796-0709
Email: tkeller@kbkllp.com

Jane Kim
Keller Benvenuti Kim LLP
650 California St, Suite 1900
San Francisco, CA 94108
(415) 364-6793
Email: jkim@kbkllp.com

Katherine Kohn
Groom Law Group, Chartered
1701 Pennsylvania Ave, NW #1200
Washington, DC 20006
(202) 861-2607
Email: kkohn@groom.com

Kevin Kramer
Weil, Gotshal & Manges LLP
767 Fifth Avenue
New York, NY 10153
212-310-8000

David Levine
Groom Law Group, Chartered
1701 Pennsylvania Ave, NW #1200
Washington, DC 20006
(202) 861-5436
Email: dnl@groom.com

Dara Levinson Silveira
Keller Benvenuti Kim LLP
650 California St. #1900
San Francisco, CA 94108
415-364-6793
Email: dsilveira@kbkllp.com

Jessica Liou
Weil, Gotshal & Manges LLP
767 Fifth Avenue
New York, NY 10153

212-310-8000

Omid H. Nasab

Cravath, Swaine & Moore LLP
825 Eighth Avenue
New York, NY 10019
212-474-1000

John Nolan

Weil, Gotshal & Manges LLP
767 Fifth Avenue
New York, NY 10153
212-310-8000

Kevin J. Orsini

Cravath, Swaine & Moore LLP
825 Eighth Avenue
New York, NY 10019
212-474-1000

Thomas B. Rupp

Keller Benvenutti Kim LLP
650 California Street, Suite 1900
San Francisco, CA 94108
415-636-9015
Email: trupp@kbkllp.com

Bradley R. Schneider

Munger Tolles and Olson LLP
350 S Grand Ave., 50th Fl.
Los Angeles, CA 90071
(213) 683-9100
Email: bradley.schneider@mto.com

Ray C. Schrock

Weil, Gotshal & Manges LLP
767 Fifth Avenue
New York, NY 10153
212-310-8000

Richard W. Slack

Weil Gotshal and Manges, LLP
767 Fifth Ave.
New York, NY 10153-0119
(212) 310-8000
Email: richard.slack@weil.com

Theodore Tsekerides

Weil, Gotshal & Manges LLP
767 Fifth Avenue
New York, NY 10153
212-310-8000

Paul H. Zumbro

Cravath, Swaine & Moore LLP
85 Eighth Avenue
New York, NY 10019
212-474-1000
Email: mao@cravath.com

Responsible Ind
Jason P. Wells

Senior Vice President
Chief Financial Officer PG&E Corporation
77 Beale St.
San Francisco, CA 94177
(929) 333-8977

U.S. Trustee
Office of the U.S. Trustee / SF
Phillip J. Burton Federal Building
450 Golden Gate Ave. 5th Fl., #05-0153
San Francisco, CA 94102
(415) 705-3333

represented by **Jason Blumberg**
Office of the U.S. Trustee
501 I St. #7-500
Sacramento, CA 95814
(916) 930-2076
Email: jason.blumberg@usdoj.gov

Cameron Gulden
Office of the United States Trustee
300 Booth St., Room 3009
Reno, NV 89509
(775) 784-5335
Email: cameron.m.gulden@usdoj.gov

Lynette C. Kelly
Office of the United States Trustee
Phillip J. Burton Federal Building
450 Golden Gate Ave. 5th Fl., #05-0153
San Francisco, CA 94102
(415) 252-2065
Email: ustpreregion17.oa.ecf@usdoj.gov

Timothy S. Laffredi
Office of the U. S. Trustee – San Jose
280 South 1 St., Suite 268
San Jose, CA 95113
(408) 535-5525
Email: timothy.s.laffredi@usdoj.gov

Timothy S. Laffredi
Office of the U.S. Trustee – SF
450 Golden Gate Ave.
Suite 05-0153
San Francisco, CA 94102
(415) 705-3333
Email: timothy.s.laffredi@usdoj.gov

Marta Villacorta
Office of the United States Trustee
Phillip J. Burton Federal Building
450 Golden Gate Ave. 5th Fl., #05-0153
San Francisco, CA 94102
(415) 252-2062
Email: marta.villacorta@usdoj.gov

Creditor Committee
Official Committee Of Unsecured Creditors

represented by **Paul S. Aronzon**
Milbank LLP
2029 Century Park East, 33rd Fl.
Los Angeles, CA 90067
(424) 386-4000
Email: paronzon@milbank.com

James C. Behrens
Milbank, LLP
2029 Century Park E, 33rd Fl.
Los Angeles, CA 90067

(424) 386-4436
Email: jbehrens@milbank.com

Gregory A. Bray
Milbank LLP
2029 Century Park East, 33rd Fl.
Los Angeles, CA 90067
(424) 386-4470
Email: gbray@milbank.com

Erin Elizabeth Dexter
Milbank LLP
1850 K St., NW, #1100
Washington, DC 20006
(202) 835-7500
Email: edexter@milbank.com

Dennis F. Dunne
Milbank, LLP
55 Hudson Yards
New York, NY 10001-2163
(212) 530-5000
Email: ddunne@milbank.com

Samuel A. Khalil
Milbank, LLP
55 Hudson Yards
New York, NY 10001-2163
(212) 530-5000
Email: skhalil@milbank.com

Thomas R. Kreller
Milbank LLP
2029 Century Park East, 33rd
Los Angeles, CA 90067
(424) 386-4463
Email: tkreller@milbank.com

Andrew Michael Leblanc
Milbank LLP
1850 K St., NW, #1100
Washington, DC 20006
(202) 835-7500
Email: ALeblanc@milbank.com

Alan J. Stone
Milbank LLP
55 Hudson Yards
New York, NY 10001
(212) 530-5000
Email: AStone@milbank.com

Creditor Committee
Official Committee of Tort Claimants

represented by **Lauren T. Attard**
Baker Hostetler LLP
11601 Wilshire Blvd. #1400
Los Angeles, CA 90025-0509
(310) 820-8800
Email: lattard@bakerlaw.com

Chris Bator
Baker & Hostetler LLP
127 Public Square #2000

Cleveland, OH 44114
(216) 621-0200
Email: cbator@bakerlaw.com

Dustin M. Dow
Baker & Hostetler LLP
127 Public Square #2000
Cleveland, OH 44114
(216) 621-0200
Email: ddow@bakerlaw.com

Cecily Ann Dumas
Baker and Hostetler LLP
Transamerica Pyramid Center
600 Montgomery Street, Suite 3100
San Francisco, CA 94111-2806
415-659-2600
Email: cdumas@bakerlaw.com

Joseph M. Esmont
Baker & Hostetler LLP
127 Public Sq., #2000
Cleveland, OH 44147
(216) 861-7835
Email: jesmont@bakerlaw.com

Lars H. Fuller
Baker & Hostetler LLP
1801 California St #4400
Denver, CO 80202
(303) 764-4114
Email: lfuller@bakerlaw.com

Eric R. Goodman
Baker & Hostetler LLP
Key Tower, 127 Public Sq., #2000
Cleveland, OH 44114-1214
(216) 621-0200
Email: egoodman@bakerlaw.com

Elizabeth A. Green
BakerHostetler LLP
200 S. Orange Ave. #2300
Orlando, FL 32801
(407) 649-4000
Email: egreen@bakerlaw.com

Robert A. Julian
Baker and Hostetler LLP
Transamerica Pyramid Center
600 Montgomery Street, Suite 3100
San Francisco, CA 94111-2806
(415) 569-2600
Email: rjulian@bakerlaw.com

Elyssa S. Kates
Baker & Hostetler LLP
45 Rockefeller Plaza
New York, NY 10111
(212) 589-4227
Email: ekates@bakerlaw.com

Kody D. L. Kleber

Baker & Hostetler LLP
811 Main St., #1100
Houston, TX 77005
(713) 703-1315
Email: kkleber@bakerlaw.com

John H. MacConaghy
MacConaghy and Barnier
645 1st St. W #D
Sonoma, CA 95476
(707) 935-3205
Email: macclaw@macbarlaw.com

Kimberly S. Morris
Baker & Hostetler LLP
Transamerica Pyramid Center
600 Montgomery Street, Suite 3100
San Francisco, CA 94111
(415) 659-2600
Email: kmorris@bakerlaw.com

David J. Richardson
Baker & Hostetler, LLP
11601 Wilshire Blvd.,
14th Floor
Los Angeles, CA 90025
(310) 442-8858
Email: drichardson@bakerlaw.com

David B. Rivkin, Jr.
Baker and Hostetler LLP
1050 Connecticut Ave., N.W., #1100
Washington, DC 20036
(202) 861-1731
Email: drivkin@bakerlaw.com

Jorian L. Rose
Baker & Hostetler LLP
45 Rockefeller Plaza
New York, NY 10111
(212) 589-4200
Email: jrose@bakerlaw.com

Eric E. Sagerman
Baker and Hostetler LLP
11601 Wilshire Blvd. #1400
Los Angeles, CA 90025
(310) 442-8875
Email: esagerman@bakerlaw.com

Catherine E. Woltering
Baker & Hostetler LLP
Key Tower, 127 Public Sq., #2000
Cleveland, OH 44114-1214
(614) 462-2677
Email: cwoltering@bakerlaw.com
TERMINATED: 04/01/2020

Filing Date	#	Docket Text
07/31/2020	<u>8614</u>	

			Statement of Issues on Appeal, <i>CANYON CAPITAL ADVISORS LLC'S STATEMENT OF ISSUES AND DESIGNATION OF ITEMS TO BE INCLUDED IN THE RECORD, AND CERTIFICATION REGARDING TRANSCRIPTS</i> (RE: related document(s) <u>8448</u> Notice of Appeal filed by Creditor Canyon Capital Advisors LLC). Filed by Creditor Canyon Capital Advisors LLC (Murphy, Bennett) (Entered: 07/31/2020)
08/14/2020		<u>8772</u>	Appellee Designation of Contents for Inclusion in Record of Appeal <i>Reorganized Debtors' Response to Canyon Capital Advisors LLC's Statement of Issues and Designation of Additional Items to be Included in the Record on Appeal</i> (RE: related document(s) <u>8448</u> Notice of Appeal filed by Creditor Canyon Capital Advisors LLC). Filed by Debtor PG&E Corporation (Rupp, Thomas) (Entered: 08/14/2020)

BENNETT MURPHY (SBN 174536)
bennettmurphy@quinnemanuel.com
JENNIFER NASSIRI (SBN 209796)
jennifernassiri@quinnemanuel.com
QUINN EMANUEL URQUHART &
SULLIVAN LLP
865 S. Figueroa Street, 10th Floor
Los Angeles, CA 90017
Telephone: 213.443.3000
Facsimile: 213.443.3100

Attorneys for Canyon Capital Advisors LLC

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA, SAN FRANCISCO DIVISION

In re
PG&E Corporation
- and -
PACIFIC GAS AND ELECTRIC
COMPANY,
Debtors.
☐ Affects PG&E Corporation
☐ Affects Pacific Gas and Electric Company
☒ Affects both Debtors
**All papers should be filed in the Lead Case,
No 19-30088 (DM)*

Bankruptcy Case No. 19-30088 (DM)
Chapter 11
(Lead Case)
(Jointly Administered)
District Case No. 20-cv-04949-HSG

**CANYON CAPITAL ADVISORS LLC'S
STATEMENT OF ISSUES AND
DESIGNATION OF ITEMS TO BE
INCLUDED IN THE RECORD, AND
CERTIFICATION REGARDING
TRANSCRIPTS**

CANYON CAPITAL ADVISORS LLC,
Appellant
v.
PG&E CORPORATION, et al.,
Appellees.

1 NOTICE IS HEREBY GIVEN that Canyon Capital Advisors LLC, acting on behalf of its
2 managed funds and accounts (“Canyon” or “Appellant”) hereby provides, pursuant to Rule 8009 of
3 the Federal Rules of Bankruptcy Procedure, the following statement of issues, designation of items
4 to be included in the record, and certificate regarding transcripts in connection with Appellant’s
5 *Notice of Appeal and Statement of Election to Have Appeal Heard by District Court* [D.I. 8448] (the
6 “Notice of Appeal”). As set forth in the Notice of Appeal, Appellant appeals from (i) the *Order*
7 *Confirming Debtors’ and Shareholder Proponents’ Joint Chapter 11 Plan of Reorganization Dated*
8 *June 19, 2020* [D.I. 8053] entered on June 20, 2020 (the “Confirmation Order”) and (ii) the related
9 *Memorandum Decision – Confirmation of Debtors’ and Shareholder Proponents’ Joint Chapter 11*
10 *Plan of Reorganization* [D.I. 8001] entered on June 17, 2020 (the “Confirmation Memorandum”
11 and, together with the Confirmation Order, the “Confirmation Order and Memorandum”) by the
12 United States Bankruptcy Court for the Northern District of California (the “Bankruptcy Court”).
13 The Confirmation Memorandum incorporates by reference the Bankruptcy Court’s prior decisions
14 in (x) the *Interlocutory Order Regarding Postpetition Interest* [D.I. 5669] entered on February 6,
15 2020 (the “PPI Order”) and (y) the related *Memorandum Decision Regarding Postpetition Interest*
16 [D.I. 5226] entered on December 30, 2019 (the “PPI Memorandum” and, together with the PPI
17 Order, the “PPI Order and Memorandum”). Appellant specifically appeals from the Bankruptcy
18 Court’s ruling in the PPI Order and Memorandum as incorporated into the Confirmation Order and
19 Memorandum.

20 STATEMENT OF ISSUES ON APPEAL

21 Did the Bankruptcy Court err in ruling that the amount of post-petition interest owed on
22 account of unsecured claims that are treated as unimpaired in the Chapter 11 plan of a solvent debtor
23 must be determined using the federal judgment rate?

1 If the Bankruptcy Court erred in its ruling, is the amount of post-petition interest owed by
2 the Debtors¹ on account of Appellant's² Claims to be determined using the interest rate set forth in
3 the documentation for Appellants's Claims?

4 If the amount of post-petition interest owed by the Debtors on account of Appellant's Claims
5 is to be determined using the interest rate set forth in the documentation for Appellant's Claims,
6 should it be the default or non-default rate?

7 If the amount of post-petition interest owed on account of Appellant's Claims as of the
8 Effective Date was greater than the amount of post-petition interest that was distributed on account
9 of Appellant's Claims on the Effective Date, should Reorganized HoldCo or Reorganized Utility,
10 as applicable, be required to pay the additional amount owed?

11 Is this appeal moot by reason of the occurrence of the Effective Date?

12 Do any of the releases, exculpations and injunctions contained in the Plan or the
13 Confirmation Order, or any terms of the Noteholder RSA, in any way affect this appeal or the
14 remedies available to the Court?

15 **DESIGNATION OF RECORD ON APPEAL**

16 Appellant hereby designates the following items to be included in the record on appeal,
17 which includes all exhibits and addenda attached thereto and filed therewith and all documents
18 incorporated by reference therein:

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Item	Filing Date	Docket No. ³
Amended Declaration of Jason P. Wells in Support of First Day Motions and Related Relief	Feb. 1, 2019	263

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25 ¹ Capitalized terms not defined herein have the meaning set forth in the Debtors' and
26 Shareholder Proponents' Joint Plan of Chapter 11 Reorganization Dated March 16, 2020, as
amended (the "Plan") [D.I. 1-3, Ex. A].

27 ² "Appellant's Claims" means the Claims of the managed funds and accounts on whose behalf
Canyon Capital Advisors LLC appeared in the relevant proceedings in Bankruptcy Court and in this
appeal.

28 ³ Unless otherwise indicated, all references herein to "Docket No." shall be to the docket
maintained in the above-captioned chapter 11 cases.

Schedule E/F: Creditors Who Have Unsecured Claims For Non-Individual Debtor PG&E Corporation	Mar. 14, 2019	900
Schedule E/F: Creditors Who Have Unsecured Claims For Non-Individual Debtor Pacific Gas and Electric Company	Mar. 14, 2019	906
Debtors' Joint Chapter 11 Plan of Reorganization	Sept. 9, 2019	3841
Debtors' First Amended Joint Chapter 11 Plan of Reorganization	Sept. 23, 2019	3966
Verified Statement of Ad Hoc Committee of Holders of Trade Claims Pursuant to Bankruptcy Rule 2019	Oct. 16, 2019	4214
Order Establishing Pre-Confirmation Briefing and Hearing Schedule for Certain Legal Issues	Oct. 31, 2019	4540
Debtors' Joint Chapter 11 Plan of Reorganization Dated November 4, 2019	Nov. 4, 2019	4563
Debtors' Brief Regarding Applicable Rate of Postpetition Interest on Allowed Unsecured Claims and Joinder of PG&E Shareholders (the "Debtors' Opening Brief")	Nov. 8, 2019	4624
Consolidated Edison Development Inc.'s Reservation of Rights Regarding Postpetition Interest on Unsecured Claims	Nov. 8, 2019	4625
Consolidated Opening Brief of the Official Committee of Unsecured Creditors and Other Creditor Groups and Representatives Regarding the Appropriate Postpetition Interest Rate Payable on Unsecured Claim in a Solvent Debtor Case (the "Creditor Groups' Opening Brief")	Nov. 8, 2019	4634

1	Joinder in Consolidated Opening Brief of the Official Committee of Unsecured Creditors and Other Creditor Groups and Representatives Regarding the Appropriate Postpetition Interest Rate Payable on Unsecured Claims in a Solvent Debtor Case	Nov. 8, 2019	4636
2			
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6	Reservation of Rights of the Ad Hoc Group of Subrogation Claim Holders Regarding the Appropriate Postpetition Interest Rate Payable on Unsecured Claims in a Solvent Debtor Case	Nov. 22, 2019	4840
7			
8			
9	Debtors' Brief in Opposition to Consolidated Opening Brief of Unsecured Creditors and Other Creditor Groups and Representatives Regarding the Appropriate Postpetition Interest Rate Payable on Unsecured Claims in a Solvent Debtor Case; Joinder of PG&E Shareholders (the "Debtors' Responsive Brief" and, together with the Debtors' Opening Brief, the "Debtors' Briefs")	Nov. 22, 2019	4849
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16	Consolidated Reply Brief of the Official Committee of Unsecured Creditors and Other Creditor Groups and Representatives Regarding the Appropriate Postpetition Interest Rate Payable on Unsecured Claims in a Solvent Debtor Case (the "Creditor Groups' Responsive Brief" and, together with the Creditor Groups' Opening Brief, the "Creditor Groups' Briefs")	Nov. 22, 2019	4855
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22	Letter Dated Dec. 5, 2019 in Support of Creditor Groups' Briefs	Dec. 5, 2019	5003
23			
24	Letter Dated Dec. 6, 2019 in Support of Debtors' Briefs	Dec. 6, 2019	5018
25			
26	Memorandum Decision Regarding Postpetition Interest	Dec. 30, 2019	5226
27			
28	First Amended Verified Statement of Ad Hoc Committee of Holders of Trade Claims Pursuant to Bankruptcy Rule 2019	Dec. 10, 2019	5060

1	Debtors' and Shareholder		
2	Proponents' Joint Chapter 11 Plan of	Dec. 12, 2019	5101
3	Reorganization Dated December 12,		
4	2019		
5	DOCKET TEXT ORDER (no separate		
6	order issued:) For the Make-Whole		
7	Optional Redemption issue arguments on		
8	January 14, 2020, at 10:00 AM, Debtors		
9	and the joining Shareholders will have a		
10	total of one hour, including time for		
11	rebuttal, to be shared as their counsel		
12	agree. The opposing creditor groups will		
13	also have one hour, to be shared as their		
14	counsel agree. At the conclusion of the		
15	hearing the court would like counsel to be	Jan. 9, 2020	N/A
16	prepared to address the questions raised in		
17	the Memorandum Decision regarding		
18	Postpetition Interest (Dkt. No. 5226),		
19	namely whether orders disposing of that		
20	issue and the Make-Whole issue should be		
21	certified for direct appeal to the court of		
22	appeal, certified as final under FRCP		
23	54(b), or both, or neither. (RE: related		
24	document(s)[4896] Support		
25	Brief/Memorandum filed by Debtor PG&E		
26	Corporation). (Montali, Dennis)		
27	Trade Committee's Statement in		
28	Connection with January 29, 2020 Status	Jan. 27, 2020	5517
	Conference		
	Debtors' Motion Pursuant to 11 U.S.C. §§		
	363(b) and 105(a) and Fed. R. Bankr. P.		
	6004 and 9019 for Entry of an Order (I)		
	Approving and Authorizing the Debtors to		
	Enter into Restructuring Support		
	Agreement with Consenting Noteholders		
	and Shareholder Proponents and (II)		
	Granted Related Relief	Jan. 27, 2020	5519
	Declaration Of Jason P. Wells In Support		
	Of Debtors' Motion Pursuant To 11 U.S.C.		
	§§ 363(B) And 105(A) And Fed. R. Bankr.		
	P. 6004 And 9019 For Entry Of An Order		
	(I) Approving And Authorizing The		
	Debtors To Enter Into Restructuring	Jan. 27, 2020	5520
	Support Agreement With Consenting		

1	Noteholders And Shareholder Proponents, And (Ii) Granting Related Relief		
2			
3	William B. Abrams Objection to Debtors' Motion Pursuant to 11 U.S.C. §§ 363(B) 4 And 105(A) And Fed. R. Bankr. P. 6004 And 9019 For Entry Of An Order (I) 5 Approving And Authorizing The Debtors To Enter Into Restructuring Support 6 Agreement With Consenting Noteholders And Shareholder Proponents, And (Ii) 7 Granting Related Relief [Dkt. 5519]	Jan. 31, 2020	5576
8	Statement And Reservation Of Rights Of 9 Administrative Agent In Response To Debtors' Motion For Approval Of 10 Restructuring Support Agreement	Jan. 31, 2020	5581
11	Debtors' and Shareholder Proponents' 12 Joint Chapter 11 Plan of Reorganization Dated January 31, 2020	Jan. 31, 2020	5590
13	Statement And Reservation Of Rights Of 14 The Official Committee Of Unsecured Creditors Regarding The Noteholder RSA 15 Motion	Feb. 3, 2020	5595
16			
17			
18	Limited Objection of the Ad Hoc 19 Committee of Holders of Trade Claims to Debtors' Motion Pursuant to 11 U.S.C. §§ 20 363(b) and 105(a) and Fed. R. Bankr. P. 6004 and 9019 for Entry of an Order (I) 21 Approving and Authorizing the Debtors to Enter into Restructuring Support 22 Agreement with Consenting Noteholders and Shareholder Proponents and (II) 23 Granted Related Relief	Feb. 3, 2020	5596
24			
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1	Statement Of Bokf, Na As Indenture Trustee		
2	In Support Of Debtors' Motion Pursuant To		
3	11 U.S.C. §§ 363(B) And 105(A) And Fed.		
4	R. Bankr. P. 6004 And 9019 For Entry Of An	Feb. 3, 2020	5597
5	Order (I) Approving And Authorizing The		
6	Debtors To Enter Into Restructuring Support		
7	Agreement With Consenting Noteholders		
8	And Shareholder Proponents, And (Ii)		
9	Granting Related Relief.		
10	Reservation Of Rights Re: Debtors' Motion		
11	Pursuant To 11 U.S.C. 363(B) And 105(A)		
12	And Fed. R. Bankr. P. 6004 And 9019 For	Feb. 3, 2020	5602
13	Entry of An Order (I) Approving And		
14	Authorizing The Debtors To enter Into		
15	Restructuring support Agreement With		
16	consenting Noteholders And shareholder		
17	Proponents, And (II)Granting Related		
18	Relief.		
19	Order Pursuant To 11 U.S.C. §§ 363(B) And		
20	105(A) And Fed. R. Bankr. P. 6004 And		
21	9019 (I) Approving And Authorizing The	Feb. 5, 2020	5637
22	Debtors To Enter Into Restructuring Support		
23	Agreement With Consenting Noteholders		
24	And Shareholder Proponents, And (II)		
25	Granting Related Relief		
26	Interlocutory Order Regarding Postpetition		
27	Interest	Feb. 6, 2020	5669
28	Objection of the Ad Hoc Committee of		
	Holders of Trade Claims to the Proposed		
	Disclosure Statement for Debtors' and	March 6, 2020	6152
	Shareholder Proponents' Joint Chapter 11		
	Plan of Reorganization		
	Debtors' and Shareholder Proponents'		
	Joint Chapter 11 Plan of Reorganization	March 9, 2020	6217
	Dated March 9, 2020		
	Debtors' and Shareholder Proponents'		
	Joint Chapter 11 Plan of Reorganization	March 16, 2020	6320
	Dated March 16, 2020		

1	Reservation of Rights and Limited		
2	Objection to Confirmation of Debtors'	May 15, 2020	7221
3	and Shareholder Proponents' Joint		
4	Chapter 11 Plan of Reorganization,		
	Dated March 16, 2020		
5	Objection of the Ad Hoc Committee of		
6	Holders of Trade Claims to Confirmation	May 15, 2020	7288
7	of Debtors' and Shareholder Proponents'		
	Joint Chapter 11 Plan of Reorganization		
	Dated March 16, 2020		
8	Teichert Pipelines' Objection to	May 15, 2020	7289
9	Proposed Cure Amount		
10	Limited Objection of the Official	May 15, 2020	7300
11	Committee of Unsecured Creditors to		
	Plan Confirmation		
12	Debtors' and Shareholder Proponents'	May 22, 2020	7521
13	Joint Chapter 11 Plan of Reorganization		
	Dated May 22, 2020		
14	Plan Proponents' Joint Memorandum of		
15	Law and Omnibus Response in Support of	May 22, 2020	7528
16	Debtors' and Shareholder Proponents'		
	Joint Chapter 11 Plan of Reorganization		
17	Notice of Filing of Debtors' and	June 5, 2020	7793
18	Shareholder Proponents' Updated		
	Objection Summary Chart		
19	Memorandum Decision –		
20	Confirmation of Debtors' and	June 17, 2020	8001
21	Shareholder Proponents' Joint		
	Chapter 11 Plan of Reorganization		
22	Debtors' and Shareholder Proponents'	June 19, 2020	8048
23	Joint Chapter 11 Plan of Reorganization		
	Dated June 19, 2020		
24	Order Confirming Debtors' and	June 20, 2020	8053
25	Shareholder Proponents' Joint		
26	Chapter 11 Plan of Reorganization		
	Dated June 19, 2020		
27	<i>Onink v. Cardelucci (In re Cardelucci)</i> , 286	N/A	N/A
28	F.3d 1231 (9 th Cir. 2002)		

Hearing Transcripts	Filing Date	Docket No.
Transcript of Aug. 13, 2019 Hearing	Aug. 14, 2019	3540
Transcript of Sept. 24, 2019 Hearing	Sept. 25, 2019	4003
Transcript of Oct. 7, 2019 Hearing	Oct. 8, 2019	4162
Transcript of Oct. 23, 2019 Hearing	Oct. 24, 2019	4467
Transcript of Dec. 11, 2019 Hearing	Dec. 12, 2019	5085
Transcript of Hearing at Jan. 29, 2020 at 10:00 a.m. (PST)	Jan. 30, 2020	5562
Transcript of Hearing at Jan. 29, 2020 at 1:30 p.m. (PST)	Jan. 30, 2020	5563
Transcript of Feb. 4, 2020 Hearing	Feb. 5, 2020	5634
Transcript of May 27, 2020 Hearing	May 28, 2020	7637
Transcript of May 28, 2020 Hearing	May 29, 2020	7665
Transcript of May 29, 2020 Hearing	June 1, 2020	7701
Transcript of June 1, 2020 Hearing	June 2, 2020	7710
Transcript of June 3, 2020 Hearing	June 4, 2020	7784
Transcript of June 4, 2020 Hearing	June 5, 2020	7809
Transcript of June 5, 2020 Hearing	June 9, 2020	7843
Transcript of June 8, 2020 Hearing	June 10, 2020	7869
Transcript of June 11, 2020 Hearing	June 12, 2020	7932
Transcript of June 16, 2020 Hearing	June 17, 2020	7984
Transcript of June 19, 2020 Hearing	June 22, 2020	8066

Appellant reserves the right to designate additional items for inclusion in the record and/or restate issues presented on appeal.

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DATED: July 31, 2020

By: /s/ Bennett Murphy
Bennett Murphy
Jennifer Nassiri

Attorneys for Canyon Capital Advisors LLC

WEIL, GOTSHAL & MANGES LLP
Stephen Karotkin (*pro hac vice*)
(stephen.karotkin@weil.com)
Theodore E. Tsekerides (*pro hac vice*)
(theodore.tsekerides@weil.com)
Richard W. Slack (*pro hac vice*)
(richard.slack@weil.com)
Jessica Liou (*pro hac vice*)
(jessica.liou@weil.com)
Matthew Goren (*pro hac vice*)
(matthew.goren@weil.com)
767 Fifth Avenue
New York, NY 10153-0119
Tel: 212 310 8000
Fax: 212 310 8007

KELLER BENVENUTTI KIM LLP
Tobias S. Keller (#151445)
(tkeller@kbbkllp.com)
Peter J. Benvenutti (#60566)
(pbenvenutti@kbbkllp.com)
Jane Kim (#298192)
(jkim@kbbkllp.com)
650 California Street, Suite 1900
San Francisco, CA 94108
Tel: (415) 496-6723
Fax: (415) 636-9251

Attorneys for Debtors and Reorganized Debtors

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION**

In re:

PG&E CORPORATION,

- and -

**PACIFIC GAS AND ELECTRIC
COMPANY,**

Debtors.

- ☐ Affects PG&E Corporation
☐ Affects Pacific Gas and Electric
Company
☒ Affects both Debtors

** All papers shall be filed in the Lead
Case, No. 19-30088 (DM).*

Case No. 19-30088 (DM)

Chapter 11

(Lead Case) (Jointly Administered)

**REORGANIZED DEBTORS' RESPONSE TO
CANYON CAPITAL ADVISORS LLC'S
STATEMENT OF ISSUES AND DESIGNATION OF
ADDITIONAL ITEMS TO BE INCLUDED IN THE
RECORD ON APPEAL**

Relates to Docket Nos. 8448, 8614.

Pursuant to Rule 8009(a)(2) of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), PG&E Corporation and Pacific Gas and Electric Company, as reorganized debtors (collectively, the “**Debtors**” or the “**Reorganized Debtors**,” as applicable) in the above-captioned chapter 11 cases (the “**Chapter 11 Cases**”), submit this response to the July 31, 2020 filing by Canyon Capital Advisors LLC (“**Canyon Capital**” or “**Appellant**”) of its *Statement of Issues and Designation of Items to be Included in the Record, and Certification Regarding Transcripts* [Dkt. No. 8614] (the “**Statement**”) in connection with its appeal.¹

Response to Statement of Issues on Appeal

The issues on appeal are:

- (1) Whether the appeal must be dismissed as untimely;
- (2) Whether Appellant lacks standing to appeal if it did not file an objection to confirmation of the Plan or entry of the Confirmation Order, thus requiring that the appeal be dismissed;
- (3) Whether the release, discharge, exculpation, and injunction provisions of the Plan and Confirmation Order bar Appellant from pursuing its appeal, and require that it be dismissed;
- (4) Whether the Noteholder RSA bars Appellant, as a Consenting Noteholder under, and party to, the Noteholder RSA, from pursuing its appeal, and requires that it be dismissed; and
- (5) Whether the Bankruptcy Court properly applied binding Ninth Circuit precedent in holding that, in a solvent debtor case, a general unsecured creditor receives postpetition interest on its claim at the Federal Judgment Rate.

Designation of Record on Appeal

Pursuant to Bankruptcy Rule 8009, the Reorganized Debtors hereby designate the following additional items to be included in the record on appeal, which include all exhibits and addenda attached thereto and filed therewith and all documents incorporated by reference therein:

¹ Capitalized terms not otherwise defined herein have the meanings ascribed to them in the *Order Confirming Debtor’s and Shareholder Proponents’ Joint Chapter 11 Plan of Reorganization dated June 19, 2020* [Dkt. No. 8053] (together with all related documents, attachments, and exhibits, the “**Confirmation Order**”).

Item	Filing Date	Dkt. No. ²
Second Amended Verified Statement Of The Ad Hoc Committee Of Senior Unsecured Noteholders Pursuant To Bankruptcy Rule 2019	October 21, 2019	4369
Notice Of Withdrawal Of Chapter 11 Plan Of Reorganization Filed By The Ad Hoc Committee Of Senior Unsecured Noteholders	February 5, 2020	5644
Notice of Appeal from Interlocutory Order Regarding Postpetition Interest of Ad Hoc Committee of Holders of Trade Claims	February 20, 2020	5844
Motion of Ad Hoc Committee of Holders of Trade Claims for Leave to Appeal Order Regarding Postpetition Interest	February 20, 2020	5845
Memorandum in Support of Motion of Ad Hoc Committee of Holders of Trade Claims for Leave to Appeal Order Regarding Postpetition Interest	February 20, 2020	5846
Notice of Appeal to District Court and Statement of Election of the Official Committee of Unsecured Creditors	March 5, 2020	6097
Cross-Motion of the Official Committee of Unsecured Creditors for Leave to Appeal Order Regarding Postpetition Interest	March 5, 2020	6101
Notice of Appeal and Statement of Election by the Ad Hoc Committee of Senior Unsecured Noteholders Concerning Interlocutory Order Regarding Postpetition Interest	March 5, 2020	6103
Cross-Motion of Administrative Agent for Leave to Appeal Order Regarding Postpetition	March 5, 2020	6120
BOKF's Notice of Appeal and Election to Have Appeal Heard by District Court Concerning Order Regarding Postpetition Interest	March 5, 2020	6122
BOKF's Cross-Motion for Leave to Appeal Order Regarding Postpetition Interest Filed by Interested Party BOKF	March 5, 2020	6124
Disclosure Statement For Debtors' And Shareholder Proponents' Joint Chapter 11 Plan Of Reorganization	March 17, 2020	6353
Plan Supplement in Connection With Joint Chapter 11 Plan of Reorganization	May 1, 2020	7037
First Supplement to Plan Supplement in Connection With Joint Chapter 11 Plan of Reorganization	May 22, 202	7503
Second Supplement to Plan Supplement in Connection With Joint Chapter 11 Plan of Reorganization	May 24, 2020	7563
Third Supplement to Plan Supplement in Connection With Joint Chapter 11 Plan of Reorganization	June 2, 2020	7712
Fourth Supplement to Plan Supplement in Connection With Joint Chapter 11 Plan of Reorganization	June 5, 2020	7810
Fifth Supplement to Plan Supplement in Connection With Joint Chapter 11 Plan of Reorganization	June 8, 2020	7841

² Unless otherwise indicated, all references herein to "Dkt. No." shall be to the docket maintained in the above-captioned Chapter 11 Cases.

Item	Filing Date	Dkt. No. ²
Sixth Supplement to Plan Supplement in Connection With Joint Chapter 11 Plan of Reorganization	June 10, 2020	7879
Seventh Supplement to Plan Supplement in Connection With Joint Chapter 11 Plan of Reorganization	June 11, 2020	7894
Eighth Supplement to Plan Supplement in Connection With Joint Chapter 11 Plan of Reorganization	June 12, 2020	7929
Ninth Supplement to Plan Supplement in Connection With Joint Chapter 11 Plan of Reorganization	June 21, 2020	8057
Tenth Supplement to Plan Supplement in Connection With Joint Chapter 11 Plan of Reorganization	July 10, 2020	8364
Notice of Appeal and Statement of Election to Have Appeal Heard by District Court	July 17, 2020	8448
Motion for Leave to Appeal Order Regarding Postpetition Interest	February 21, 2020	ECF No. 3, 20-cv-01493-HSG
Response of Ad Hoc Committee of Senior Unsecured Noteholders, BOKF, NA, and the Ad Hoc Group of Subrogation Claim Holders in Opposition to Motion for Leave to Appeal Postpetition Interest	March 13, 2020	ECF No. 31, 20-cv-01493-HSG
Debtors' Opposition to Motion for Leave to Appeal Order Regarding Postpetition Interest; Joinder of PG&E Shareholders	March 13, 2020	ECF No. 32, 20-cv-01493-HSG
Reply in Support of Motion of Ad Hoc Committee of Holders of Trade Claims for Leave to Appeal Order Regarding Postpetition Interest	March 27, 2020	ECF No. 48, 20-cv-01493-HSG
Reply of Citibank N.A., as Administrative Agent in Support of Cross-Motion for Leave to Appeal Order Regarding Postpetition Interest	March 27, 2020	ECF No. 51, 20-cv-01493-HSG
Order Denying Motion for Leave to Appeal	April 14, 2020	ECF No. 62, 20-cv-01493-HSG

The Reorganized Debtors reserve all rights to designate additional items to include in the record or restate the issues presented on appeal.

Dated: August 14, 2020

WEIL, GOTSHAL & MANGES LLP

KELLER BENVENUTTI KIM LLP

By: /s/ Theodore E. Tsekerides
Theodore Tsekerides

Attorneys for Debtors and Reorganized Debtors